

DO YOU HAVE A *Plan?*

As a member of the legal profession, you understand that there's no quick fix when you're fighting for justice. The progress you make grows case by case and year by year. A gift in your will or trust to the Ohio State Bar Foundation will allow you to continue this fight and magnify your impact.



MAKE A *Difference* BY LEAVING A LEGACY GIFT



Your Gift WILL ENSURE
THAT PEOPLE CAN KNOW
AND PROTECT THEIR RIGHTS



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OHIO STATE BAR
FOUNDATION

HOW IT WORKS

1. Your gift can be given as a specific sum of money; a percentage of your estate; a gift of particular assets, such as stock in a corporation; or a gift of the remainder of your estate after distribution to loved ones. A gift can also be carried out through other vehicles that become effective at the time of your death: a trust, a life insurance policy, an IRA or a deferred compensation or 401 (k) plan.
2. It is easy to include the Ohio State Bar Foundation in your estate plan by adding a bequest to an existing will or trust or completing a beneficiary form.
3. The manner in which the OSBF is to use your gift is up to you. You can make an unrestricted gift or give to a specific OSBF fund.
4. The language for leaving a gift in your will or trust to the Ohio State Bar Foundation is: "I (Name) of (city, state, zip code) give and bequeath to the Ohio State Bar Foundation (written amount or percentage of estate or description of property) for (purpose)."

Support OSBF. To start a conversation about a gift in your will, contact Cynthia Kincaid at 614.487.4477 or CKincaid@osbf.net.

HOW YOU BENEFIT

1. **Simplicity.**
Just a few sentences in your will or trust are needed to complete your gift.
2. **Support.**
You are able to support the Ohio State Bar Foundation and provide for the law-related causes that mean the most to you.
3. **Tax Relief.**
The gift entitles your estate to a charitable estate deduction, reducing the amount of federal estate taxes your estate may owe the IRS.



FREQUENTLY ASKED QUESTIONS

- Q. How difficult is it to make a charitable gift in my will or trust?**
- A. This type of gift is one of the easiest gifts you can make. You can add a bequest to your will or trust.
- Q. How big is a typical gift?**
- A. You decide. Any size gift is important to the Ohio State Bar Foundation. You will perpetuate our ability to promote and ensure the public understanding of the rule of law and make improvements in the justice system.
- Q. What kind of assets can I leave?**
- A. There are several ways to make a gift in your will or trust. You may leave:
- A specific cash amount.
 - A percentage of your estate or assets.
 - Financial investments such as stocks, bonds or certificates of deposit.
 - Make the Ohio State Bar Foundation the beneficiary of a life insurance policy or retirement plan.